Article 9 ASSIGNMENT OF RESPONSIBILITIES

3 9.1 Policy.

1 2

4 (a) The Board and the UFF agree that the assignment of responsibilities to faculty members 5 is one of the mechanisms by which the University establishes its priorities, carries out its mission, 6 and creates opportunities to increase the quality and integrity of its academic programs and 7 enhance its reputation and stature as a major research university.

8 (b) The professional obligation of faculty members (teaching, scholarship/creative activities, 9 service, or other assigned duties) is comprised of both scheduled and nonscheduled activities.

10 (c) The Board and the UFF recognize that it is a part of the professional responsibility of 11 faculty members to carry out their duties in an appropriate manner and place. For example, while 12 instructional activities, office hours, and other duties and responsibilities may be required to be 13 performed at a specific time and place, non-scheduled activities are more appropriately performed 14 in a manner and place determined by the faculty member.

(d) Each faculty member should be given assignments that are fair and reasonable and
 provide an equitable opportunity for development and advancement in relation to other faculty in
 the same department/unit.

18 (e) The Board shall make a reasonable and good faith effort, consistent with the other 19 provisions of this Agreement, to provide faculty members with the necessary facilities and 20 resources for carrying out their assigned duties and responsibilities.

21 9.2 Considerations in Assignment.

(a) The Board and the UFF recognize that, while the Legislature has described the minimum
 full academic assignment in terms of twelve (12) contact hours of instruction or equivalent
 research and service, the professional obligation undertaken by a faculty member will ordinarily
 be broader than that minimum and is not easily quantifiable.

(b) The University has the right, in making assignments, to determine the types of duties and
 responsibilities that comprise the professional obligation and to determine the mix or relative
 proportion of effort a faculty member may be required to expend on the various components of the
 obligation.

30 (c) Furthermore, the University properly has the obligation constantly to monitor and review 31 the size and number of classes and other instructional activities, such as laboratories, field 32 experiences, and internships, to consolidate inappropriately small offerings, and to reduce 33 inappropriately large classes.

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34 (d) The chair shall provide the faculty member with the opportunity to consult about the 35 course schedule and shall make a good faith effort to accommodate a faculty member's teaching 36 preferences to the extent practicable.

37 In the case of any contemplated change in the faculty member's assigned allocations for (e) teaching, research/scholarship/creative activity, and service, the chair shall offer the faculty 38 39 member the opportunity to discuss any such contemplated change and how it alters the Board's 40 expectations of the faculty member's performance in each of the three areas.

- 41 In making assignments, the Board or designees shall also be guided by the following (f)42 considerations:
- 43

(1)the needs of the program or department/unit;

44 the faculty member's qualifications and experiences, including professional growth (2)45 and development and preferences;

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- 47
- (3) the character of the assignment, including but not limited to the number of hours of instruction, a.

the number of distinct preparations required, and the amount required, including 48 b. 49 the amount of preparation that is new for that faculty member, 50

- whether the faculty member has taught the course in the past, c.
- 51 the expected number of students enrolled in the course and the time required by d. 52 the course,
 - whether travel to another location is required, e.
 - f. the faculty member's assignments in other semesters,

55 the terms and conditions of a contract or grant from which the faculty member is g. compensated, 56

57

h. the use of instructional technology,

the availability and adequacy of materials and equipment, secretarial services, 58 i. 59 student assistants, and other support services needed to perform the assignments,

any changes which have been made in the assignment, including those which may 60 j. 61 have resulted from previous evaluations of the faculty member,

62

k. the distribution of day, evening, and weekend courses;

63 1. the number of hours between the beginning of the first assignment and the end of 64 the last assignment in any one day (normally a maximum of 8 hours),

65 the number of hours between the end of the last assignment on one day and the m. 66 beginning of the first assignment for the next day (normally at least 12 hours),

67 the degree of individual attention that must be given to students by the faculty n. 68 member, for grading, conferences, etc.,

69

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whether the course is elective or required for students, 0.

special assessment and reporting requirements, such as for SMALC and SACS p. 71 outcomes;

72 -If the university mandates a change from using publisher provided, proprietary, q.-elosed test banks for classes, then the AOR is increased by at least two percentage points (2%). If 73 74 there-is-a-large-class (over-twenty (20) students) changing from auto-grading to no auto-grading

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75 and with no increase in TA support, then a recurring adjustment of the AOR shall be at least five 76 percent (5%).;and

77 If the capacity size for a course increases without concurrent increase in Teaching r. 78 Assistant staffing by the greater of twenty-five percent (25%) or ten (10) students, the Assignment 79 of Responsibility for that course shall increase by at least ten percent (10%). If the capacity size 80 for a course increases without concurrent increase in Teaching Assistant staffing by the greater of fifty-percent (50%) or twenty (20) students, the Assignment of Responsibility for that course shall 81 82 increase by at least twenty percent (20%); and

83

whether the assignment provides an equitable opportunity, in relation to other faculty (4) 84 members in the same department/unit, the opportunity to fulfill applicable criteria for tenure, 85 promotion, and merit salary increases.

86 The instructional-faculty of each department/unit that offers academic courses with (g) 87 instructional faculty is encouraged to shall develop and recommend 88 guidelines for the distribution-consideration of effort related to teaching assignments, possibly 89 based on a formula in which points are assigned to various factors affecting the teaching effort. 90 These-guidelines will-clarify how-factors that may change increase or decrease the effort associated 91 with-a-teaching-assignment-will-be-dealt-with-in-an equitable-manner-within-a-department/unit-92 Factors that may impact the effort associated with a teaching assignment may include but are not 93 limited to historically unusual enrollment; significant changes in pedagogy, course content, or 94 course design; and the use of instructional technology. These guidelines shall establish the effort 95 for a course based on the items in Article 9.2(f). -Such guidelines shall be approved by a majority of the instructional faculty members in the department/unit and are subject to approval shall be 96 97 approved by at least a majority of the faculty members in the department/unit, subject to the 98 decision-making procedures defined by the bylaws of the department/unitmust be approved by the 99 Chair and Dean. -These - but-shallguidelines shall be a separate document from the bylaws.

100 (h) Faculty members holding concurrent appointments, other than courtesy appointments, in 101 different academic units shall have all supervisors review and agree on assignments.

102 9.3 Annual Assignment.

103 Communication of Assignment. Faculty members shall be apprised in print or (a) 104 electronically, at the beginning of their employment and prior to the beginning of each academic 105 year of employment thereafter, of the duties assigned in teaching, research and other creative 106 activities, public service, and of any other specific duties assigned for that year.

107 (1) Except for an assignment made at the beginning of a faculty member's employment, 108 the assigner shall notify the faculty member well in advance of making the final assignment. The 109 assignment shall be communicated to faculty members at least eight (8) weeks in advance of its 110 starting date, if practicable. For continuing faculty members, the assignment of responsibilities shall be provided no later than May 1, and changes shall be according to Section 9.3(b), below. 111 112 New faculty members shall be informed of assigned duties as soon as practicable.

113 (2) After the faculty member has been notified of and has been provided the opportunity 114 to discuss the assignment, the assigner shall forward the AOR for acknowledgement by the faculty 115 member and approval by the dean or, if the assigner is a dean, for approval by the Vice President

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for Faculty Development and Advancement. The assigner shall receive from the dean or the Vice
President for Faculty Development and Advancement printed or electronic notification within 60
days of receipt, either indicating approval or directing a change in the assignment.

(4) The faculty member's acknowledgement of the assignment certifies that the faculty
member has been given an opportunity to discuss the assignment, and that the final assignment has
been communicated. All faculty members shall acknowledge receipt of their assignment. Those
who want to dispute an assignment should refer to the procedures in Appendix H of this
Agreement.

124 (5) The date of receipt of the assignment by a faculty member shall be the date that the 125 faculty member acknowledges the AOR. If the faculty member refuses or otherwise fails to 126 acknowledge the form within 14 days of receipt, the date shall be established by sending a copy 127 of the form to the faculty member by certified mail with return receipt, or by signature of a third-128 party-witnessand-ignores subsequent-documented email prompts to do so, this inaction will be 129 interpreted as the faculty member's acknowledgement of the assignment.

130 (b) Instructional Assignment. The period of an instructional assignment during an academic year shall not exceed an average of seventy-five (75) days per semester and the period for testing, 131 132 advisement, and other scheduled assignments shall not exceed an average of ten (10) days per 133 semester. Within each semester, activities referred to above shall be scheduled during contiguous 134 weeks with the exception of spring break, if any. Determination of the level of effort (FTE) 135 required to perform a given teaching assignment shall take into consideration the factors listed in 136 9.2 and the principle of equity relative to the assignments of other faculty members in the same 137 department/unit.

138 (c) Change in Assignment.

139 (1) If it should become necessary to make changes in a faculty member's assignment, 140 including but not limited to combining undergraduate and graduate sections, substantial increases 141 in class sizes, and course changes, the person responsible for making the change shall notify the 142 faculty member as soon as practicable prior to making such change, shall provide the faculty 143 member with an opportunity to discuss or express any concerns about the change, and shall 144 document and communicate the changed assignment as specified in 9.3 (a) above. If the change is 145 made after the Florida Legislature's "Textbook and instructional materials affordability and 146 transparency" deadline (Florida Statute 1004.085), the faculty member may decline the change if they do not accept the materials already attested for the course. Faculty members may not use this 147 148 clause to object to teaching multi-section courses with materials selected by a departmental faculty 149 committee. In all other cases, ilf and the faculty member is assigned to a course and section for 150 which course materials have already been selected, the faculty member does not accept the course 151 materials may request to use different course materials for the new assignment. They may also 152 request a new section number for which they may assign new materials. Tthe person responsible 153 for making the assignment will meet with the faculty member and make a good--faith effort to 154 address the concernsrequest while taking into account standard departmental procedures. If the 155 person making the assignment determines that the faculty member must use the course materials 156 originally selected. a written rationale for that determination, including alternatives that were

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157 considered to address the faculty member's request, will be provided to the faculty member. The 158 faculty member may dispute the change in assignment following the procedure in Article 9.4.If the change is after the FSU Board of Trustees' Textbook Adoption and Affordability deadline 159 160 (FSU-BOT-regulations-4.098) the faculty-member-may-decline-the change-if-they-do-not-accept 161 the materials already attested for the course.

(2) If a change in assignment results in needing to move University property, the Board 162 shall provide assistance in such a move and shall notify the faculty member of the time of the 163 move. For a substantial amount of property such as a lab or studio the Board shall provide at least 164 165 one (1) month advance notice.

166 (3) The Board shall make a reasonable and good faith effort not to change the same 167 faculty member's teaching assignment fewer than four (4) weeks prior to the first class session in 168 two consecutive academic years.

169 (4) If a faculty member has been assigned or reassigned a course fewer than four (4) 170 weeks prior to the first class session, such circumstances shall be taken into consideration when reviewing student evaluations of the course and determining how much weight to give them, if 171 172 anv.

173 A change in assignment shall not be made as a means of retaliatory action. However, (5)174 the Board may change a faculty member's assignment as a consequence of disciplinary action taken in accordance with Article 16 Disciplinary Action and Job Abandonment. 175

176 (d) Equitable Opportunity.

Each faculty member shall be given assignments that provide equitable opportunities, 177 (1)178 in relation to other faculty members in the same department/unit, to meet the required criteria for 179 promotion, tenure, and merit salary increases.

180 (2) For the purpose of applying this principle to promotion, assignments shall be 181 considered over the entire period since the original appointment or since the last promotion, not 182 solely over the period of a single annual assignment. The period under consideration at the 183 University shall not be less than four years. The faculty member's annual assignment shall be 184 included in the promotion file.

(3) For the purpose of applying this principle to tenure, assignments shall be considered 185 186 over the entire probationary period and not solely over the period of a single annual assignment. 187 The faculty member's annual assignments shall be included in the tenure file. If an arbitrator 188 determines that the faculty member was not provided an "equitable opportunity" as described in 189 this section, the arbitrator may award additional employment requiring the University to provide 190 the "equitable opportunity" as described herein. The arbitrator also may retain jurisdiction for 191 purposes of determining whether the ensuing assignment provides such "equitable opportunity."

192 (4) If it is determined that a faculty member has not received assignments that provide 193 equitable opportunities to meet the required criteria for any of the advancements listed in 9.3(d), 194 then the faculty member must receive a timely appropriate adjustment in the faculty member's 195 assignment that corrects the inequity. The fact that the faculty member was not provided equitable 196 opportunity shall also be taken into account when determining merit salary increases.

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197 (e) Review. The Assignment of Responsibilities (AOR) shall be reviewed by the 198 administrative officer responsible for review of the annual performance evaluation, specified in 199 10.5(c). The reviewer will normally be the dean of the college or school in which the faculty 200 member holds the faculty position. When the dean of a school or college is the assigner, the 201 Assignment of Responsibilities shall be reviewed by the Vice President for Faculty Development 202 and Advancement. The reviewer will check that the AOR is submitted for review in a timely 203 fashion and contains a level of detail appropriate for forming the basis for the annual performance 204 evaluation.

205 9.4 Resolution of Assignment Disputes

(a) The faculty member shall be granted promptly, upon written request, a conference with
 the person responsible for making the assignment (the assigner) to express concerns regarding the
 considerations listed in subsection 9.2.

209 (b) If the conference with the assigner does not resolve the faculty member's concerns, the 210 faculty member shall promptly be granted, upon written request, an opportunity to discuss those 211 concerns with an-the appropriate higher-level administrator at-the-next-higher-level. (dean or 212 equivalent). If the faculty member's concerns are not resolved, the faculty member may address 213 the matter through the expedited-Neutral-UmpireAssignment Dispute Resolution procedure 214 described in Appendix "H" of this Agreement. The faculty member shall perform the assignment 215 until final resolution of the matter as prescribed in this Agreement, unless the assignment violates 216 this Agreement, University policies, or applicable law.

(c) No faculty member's assignment shall be imposed arbitrarily or unreasonably. For the
 purpose of applying this principle to assignments, assignments shall be deemed arbitrary or
 unreasonable if one or more of the following applies:

(1) The assignment was made without providing the faculty member the opportunity toconsult about the assignment.

(2) After consulting with the faculty member, the Board or designees did not make a fair
 and reasonable attempt to accommodate the faculty member's circumstances, including allowing
 reasonable time for research for those faculty members with research assignments. In this regard,
 the parties recognize the following:

a. Teaching assignments are driven primarily by the program and curricular needs of the students in the programs in the department. The teaching preferences and desires of the faculty members are secondary to these program and curricular needs.

b. Not all circumstances can be accommodated, and that inability to accommodatedoes not in and of itself represent an arbitrary or unreasonable assignment.

(3) The time between the beginning of the first assignment and the end of the last
 assignment in any one day exceeds eight (8) hours, unless the faculty member has agreed to such
 an arrangement or there is no practicable alternative.

(4) The time between the end of the last assignment on one day and the beginning of the
first assignment for the next day is less than twelve (12) hours, unless the faculty member has
agreed to such an arrangement or there is no practicable alternative.

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If, in relation to other faculty members in the same department, the assignment does

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not provide an equitable opportunity to meet the required criteria for promotion, tenure, awards,

and merit salary increases, or there has been no provision for a timely appropriate adjustment thatcorrects the inequity.

(d) If a faculty member believes that the assignment is arbitrary or unreasonable, the faculty
member should proceed to address the matter through the procedures in Appendix "H" of this
Agreement, which shall be the exclusive method for resolving such disputes. Other claims of
alleged violations of the Agreement with respect to faculty member assignments are subject to the
provisions of Article 20, Grievance Procedure and Arbitration.

246 9.5 Summer Assignment.

(a) The summer instructional assignment, like that for the academic year, includes the
 normal activities related to such an assignment as defined by the department/unit and the nature of
 the course, such as course preparation, minor curriculum development, lectures, evaluation of
 student efforts, consultations and conferences with students, and minor committee activities.

(b) When a summer instructional appointment immediately follows the academic year appointment, the faculty member may be assigned reasonable and necessary non-instructional duties related to the summer instructional appointment prior to the conclusion of the academic year appointment.

255 9.6 Place of Employment.

(a) Principal. Each faculty member shall be assigned one principal place of employment, as
stated on the University employment contract. Where possible, a faculty member shall be given
at least nine (9) months notice of a change in principal place of employment. The faculty member
shall be granted, upon written request, a conference with the person responsible for making the
change to express concerns regarding such change, including concerns regarding considerations
in assignment as described in Section 9.2 above. Voluntary changes and available new positions
within the department shall be considered prior to involuntary changes, if practicable.

263 (b) Secondary. Each faculty member, where possible, shall be given at least ninety (90) days 264 written notice of assignment to a secondary place of employment more than fifteen (15) miles from the faculty member's principal place of employment. The faculty member shall be granted, upon 265 266 written request, a conference with the person responsible for making the change to express 267 concerns regarding such change. If the assignment to a secondary place of employment is made 268 within a regular full-time appointment, the assigner is encouraged to make an appropriate 269 adjustment in the assignment in recognition of time spent traveling to a secondary place of 270 employment. Necessary travel expenses, including overnight lodging and meals, for all 271 assignments not at the faculty member's principal place of employment shall be paid at the State 272 rate and in accordance with the applicable provisions of State law.

9.7 Teaching Schedule. Teaching schedules should be established, if practicable, so that the
time between the beginning of the first assignment and the end of the last for any one day does not
exceed eight (8) hours.

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276 9.8 Equipment.

(a) The Board shall make a reasonable and good-faith effort to provide and maintain an
adequate inventory of technologically current equipment necessary to carry out assigned duties,
and shall make a reasonable and good faith effort to obtain funding to provide for the replacement
of obsolete equipment.

(b) When equipment is required for classes, laboratories, or studios, or at recitals, practice,
or other such performances, exhibitions or instructional activities, it is desirable that the Board
provide sufficient and adequate equipment to accommodate the students assigned in them. If the
Board does not provide sufficient and adequate equipment, such circumstances shall be taken into
consideration in reviewing student evaluations of the course and determining how much weight to
give them, if any.

287 Schedule of Assigned Duties. Scheduled hours for all faculty members shall not normally 9.9 288 exceed forty (40) hours per week. Time shall be allowed within the normal working day for 289 research, teaching, or other activities required of the faculty member, when a part of the assigned 290 duties. The assigner is encouraged to make appropriate reductions or adjustments in the number 291 of hours scheduled in recognition of evening, night, and weekend assignments, and for periods 292 when a faculty member is on call. Evenings, nights, and weekends when a faculty member is on 293 call shall be considered in making other assignments. See Section 17.5 regarding schedule 294 adjustment for holiday assignment.

9.10 Specialized Faculty. The Specialized Faculty comprises several tracks, each of which hasthree ranks.

270	unce ranks.
297	(a) The Specialized Faculty tracks are as follows:
298	(1) Teaching
299	Teaching Faculty I (position code 9060)
300	Teaching Faculty II (position code 9061)
301	Teaching Faculty III (position code 9062)
302	(2) Instructional Support
303	Instructional Specialist I (position code 9070)
304	Instructional Specialist II (position code 9071)
305	Instructional Specialist III (position code 9072)
306	(3) Research
307	Research Faculty I (position code 9080)
308	Research Faculty II (position code 9081)
309	Research Faculty III (position code 9082)
310	(4) Research Support
311	Assistant in Research (position code 9168)
312	Associate in Research (position code 9167)
313	Senior Research Associate (position code 9165)
314	(5) Library or Information Specialties
315	Assistant University Librarian (position code 9055)
316	Associate University Librarian (position code 9054)

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318	(6) Curator Specialties
319	Assistant Curator (position code 9152)
320	Associate Curator (position code 9151)
321	Curator (position code 9150)

322 (b) Restrictions on Duty Assignments. The following restrictions on percent assignments of323 responsibility apply to positions in these tracks:

(1) A full-time faculty member in the Teaching track shall normally be assigned not less
 than 75% teaching responsibility and not more than 5% research responsibility, averaged over any
 academic year, except as specified for certain administrative codes in Section 9.10(b)(6).
 Pedagogical research may be considered part of the teaching assignment.

328 (2) A full-time faculty member in the Instructional Support track shall normally be
329 assigned not less than 75% service responsibility in the area of instructional support, and not more
330 than 5% research responsibility, averaged over any academic year, except as specified for certain
331 administrative codes in Section 9.10(b)(6).

(3) A full-time faculty member in the Research track shall normally be assigned not less than 75% research responsibility, and not more than 5% teaching responsibility, averaged over any academic year, except as specified for certain administrative codes in Section 9.10(b)(6). Directed Individual Studies (DIS) may be considered part of the research assignment for a full-time faculty member in the Research track. Only under the following combination of circumstances, and for one semester per emergency situation, a faculty member in the Research track may be given a temporary teaching assignment to teach a single course:

a. The course is a specialized graduate level course required for degree-seeking
 students, that is regularly offered and is not a "special topics," "selected topics," or "seminar"
 course;

b. There is a bona fide emergency, in which the faculty member assigned to teach a course becomes incapacitated or otherwise becomes unable to teach the course, either while the course is already in progress or so near the start of the term that there are students enrolled in the course and no workable alternative way of teaching the course to those students can be found;

c. The faculty member is not willing to perform the teaching assignment as a dual
 compensation appointment under Section 8.5(c), and;

348 d. There is no one else qualified to teach the course, or for those who are qualified, 349 they already have a maximum teaching assignment for the semester that cannot be adjusted to meet 350 the need of teaching the course in question and they are unwilling to teach the course as an overload 351 on a dual compensation appointment.

(4) A full-time faculty member in the Research Support track shall normally be assigned
 not less than 95% combined responsibility in research and service in support of research, and not
 more than 5% teaching responsibility, averaged over any academic year, except as specified for
 certain administrative codes in Section 9.10(b)(6) below.

(5) "Abnormal assignments" are those that provide for unique opportunities that benefit
the University. Such assignment requests shall be reviewed by the President or Provost within
thirty (30) days, and if approved, reported within 10 days to the Director of Human Resources and

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(6) If a faculty member is assigned one of the in-unit administrative codes, some portion
 of the minimum assignment in the area of specialization required by Sections 9.10(b)(1)-(4) above
 may be replaced by a service assignment.

363 (7) For part-time positions, the percentages in Sections 9.10(b)(1)-(4) above shall be pro 364 rated, relative to the total appointment.

365 (8) Sections 9.10(b)(1)-(4) only apply to the first 100% FTE appointment. They shall not
 366 prevent a faculty member from accepting a supplemental dual compensation appointment outside
 367 of the area of specialization.

368 (9) A faculty member in a Specialized Faculty position may not hold a concurrent split 369 appointment between multiple tracks.

appointment between multiple tracks. (10) Specialized faculty members may serve on doctoral supervisory committees in a 370 371 department if approved by the faculty of the department for doctoral supervision, and if they meet 372 Faculty Senate requirements. In regard to directing doctoral theses, a specialized faculty member 373 may serve only as a co-director or as a non-directing member of the committee, and another co-374 director must be a member of the tenure-track or tenured faculty (Assistant, Associate, Full 375 Professor or Eminent Scholar). The specialized faculty member must also be approved by the chair 376 of the department for service on the specific committee. For any doctoral committee, the director 377 or at least one co-director must be a member of the tenure-track or tenured faculty (Assistant, 378 Associate, Full Professor or Eminent Scholar) of the department/unit in which the degree is to be 379 granted. If the doctoral degree is sought in an interdisciplinary area of study, the director or at least 380 one co-director must be a tenure-track or a tenured faculty member in a department/unit related to 381 the area of interdisciplinary study. However, those who are not members of the tenure-track faculty 382 who have served as director of an active doctoral dissertation committee between the dates of July 383 1, 2008 and July 1, 2013 shall remain eligible to direct doctoral theses and dissertations.

384 9.11 Assigned Development/Use of Instructional Technology.

(a) "Instructional technology material" includes any manner of physical or virtual media
delivered synchronously or asynchronously, such as, images, video, online content, structures,
audio materials, computer programs, virtualization software, computer assisted instructional
materials, programmed instructional materials, and combinations of the above materials, which
are prepared or produced in whole or in part by a faculty member for the purpose of assisting or
enhancing instruction.

(b) The parties recognize the increasing development and use of technology may improve
teaching and learning and may enhance the fundamental relationship between faculty member and
student. This technology may be used in the context of distance learning or to augment classroom
instruction. Furthermore, the parties recognize that this technology should be used to the maximum
mutual benefit of the University and the faculty member.

(c) The parties recognize that faculty effort spent in the development of instructional
 technology, including but not limited to distance learning materials, and in providing instruction
 in this manner may be greater than that associated with a traditional course, depending on the effort
 of development and resources/materials available to the faculty member. Therefore, when the

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400 University assigns faculty members to develop or provide instruction through the use of 401 instructional technology, the University shall:

(1) Make training and development resources available to faculty members.

403 (2) Provide clerical, technical, and library support in conjunction with the assigned use 404 of instructional technology.

405 (3) Account for the additional effort required to develop, revise, and offer a course using
406 instructional technology in the annual duty assignment, or provide additional compensation
407 pursuant to Section 8.5(b) Summer Appointments or 8.5(c) Dual Compensation Appointments.
408 More specifically, for distance learning courses:

a. If a faculty member is assigned responsibility for development of a new distance
learning course, including the content and the associated instructional technology materials, the
duty assignments prior to the first offering of the course shall, upon approval of the assigner, reflect
an appropriate level of effort for course development equivalent to teaching a regular three (3)
credit hour course for up to two semesters, or the faculty member shall receive equivalent extra
compensation.

b. If a faculty member is assigned responsibility for a major revision of an existing distance learning course, including the content and the associated instructional technology materials, the duty assignment for the term in which the revision is done shall reflect a level of effort commensurate with time required but not to exceed the equivalent to teaching a regular three (3) credit hour course for one semester, or the faculty member shall receive equivalent extra compensation. Disputes over the level of effort for course redesign shall be resolved in accordance with Appendix "H" of this Agreement.

422 c. If a faculty member is assigned responsibility for teaching a distance learning 423 course the duty assignment shall allow for the necessary additional individual communications 424 with distance learning students.

425 d. If a faculty member is assigned both conventional classroom delivery and 426 distance delivery of the same course in the same semester (e.g. a course that includes a face-to-427 face section and an additional online section), the duty assignment shall reflect the classroom and 428 distance offerings as separate sections, unless the distance mode consists solely of streaming 429 classroom sessions. Adding additional instructional elements for the distance mode, such as 430 discussion boards, teleconferencing, or online office hours would require that the distance mode 431 be considered a separate class. The effort assigned to each section or class is dependent on how 432 much effort is shared across sections.

(d) The faculty member shall not make use of appreciable University support in the creation
or revision of instructional technology materials unless the University approves such use in
advance and in writing. In instances where release time or additional compensation is warranted,
approval may be evidenced by the faculty assignment of responsibilities form or dual
compensation authorization.

438 (e) Releases for Instructional Technology Materials.

439 (1) Provisions governing the intellectual property rights of faculty members and releases440 to be obtained when the University has an interest in instructional technology are contained in

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441 Article 18. Consistent with such provisions and prior to the use by the faculty member of the 442 instructional technology materials described in Section 9.11(a), above, releases shall be obtained 443 from persons appearing in, or giving financial or creative support to their development or use, and 444 the faculty member shall certify that such development or use does not infringe upon any existing 445 copyright or other legal right. The faculty member shall be liable to the University for judgments 446 resulting from such infringements.

447 (2) The University shall assist the faculty member in obtaining releases regarding 448 instructional technology materials when:

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- a. the University has asserted an interest in such materials; or
- b. the University has assigned the faculty member to develop such materials.

<u>9.12 Overload Assignments. If a faculty member is assigned duties that are are normally</u>
 <u>executed by employees outside of the bargaining unit, outside the parameters of normal faculty</u>
 <u>duties, additional compensation may be offeredwarranted pursuant to Article 8.5 (d) Dual</u>
 <u>Compensation Appointments by mutual consent.</u>